



Date: 07.11.2025

To,

The Secretary
BSE Limited (SME Platform)
25th floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001

Symbol: NEETUYOSHI

Sub: Press release for the half year ended on September 30, 2025

Dear Sir / Madam,

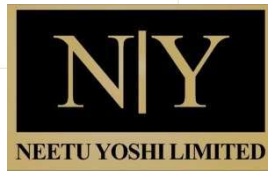
Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release of our Company for the half year ended on September 30, 2025, the content of which is self-explanatory.

This is for your information and records

For and on behalf of NEETU YOSHI LIMITED
(Formerly Neetu Yoshi Private Limited)

Himanshu Digitally signed by
Lohia Himanshu Lohia
Date: 2025.11.07
18:09:37 +05'30'

Himanshu Lohia
Managing Director



Neetu Yoshi Delivers Robust 45% Surge in Net Profit in H1 FY26

Mumbai – November 07, 2025: Neetu Yoshi Limited (BSE: 544434), is engaged in manufacturing customized products in various grades of ferrous metallurgical materials, including mild steel, spherical graphite iron, cast iron, and manganese steel, has reported its Unaudited financials for H1 FY26.

Key Consolidated Financial Highlights

Particulars (₹ Cr)	H1 FY26	H1 FY25		YoY
Total Income	45.89	35.29	↑	30.05%
EBITDA	15.93	11.52	↑	38.31%
EBITDA Margin (%)	34.72	32.65	↑	207 BPS
Net Profit	11.54	7.96	↑	45.00%
Net Profit Margin (%)	25.15	22.56	↑	259 BPS
Diluted EPS (₹)	3.49	2.86	↑	22.03%

Commenting on the financial performance Mr. Himanshu Lohia, Managing Director cum Chief Financial Officer, Neetu Yoshi Limited said, “The first half of FY26 has been a period of strong progress for us at Neetu Yoshi Limited. We continued to build on last year’s momentum, strengthening our presence as a trusted and forward-looking partner to Indian Railways. Our focus has remained on operational discipline, technology-driven manufacturing, and timely execution across every order.

During the period, we further deepened customer relationships, secured repeat orders, and enhanced production efficiency through better process integration and quality control. The team’s commitment to precision engineering and adherence to RDSO standards has helped us maintain our reputation for reliability and performance.

Our new facility in Haridwar is progressing well and remains central to our vision of forward integration into bogies and couplers. Once operational, it will mark a major step toward expanding our product range, scaling capacity, and capturing higher-value opportunities within the railway supply chain. We are also exploring opportunities beyond our traditional railway base, including private freight operators and industrial applications, while maintaining our core focus on safety-critical components.

Over the past year, we have also diversified our product portfolio by adding new lines across coach, track, and locomotive components, further strengthening our ability to serve multiple segments of Indian Railways. These additions enhance our market presence and align with our strategy of evolving from a component manufacturer to a complete railway engineering partner.

The government’s record ₹3.02 lakh crore capital outlay for FY26 and the ₹16.7 lakh crore modernization plan through 2031 are driving an unprecedented transformation in India’s railway sector. Initiatives such as the National Rail Plan, Dedicated Freight Corridors, and Make in India are fueling demand for certified, high-precision components—aligning perfectly with our expertise in bogies, couplers, and braking systems.

Looking ahead, we are confident of sustaining this growth momentum as we move into the second half of the year. With our RDSO-approved facility, expanding capacity, and focus on engineering excellence, we are well positioned to capitalize on the ongoing rail modernization drive, strengthen our market presence, and deliver long-term value.”

About Neetu Yoshi Limited

Neetu Yoshi Limited (NYL) is a metallurgical engineering firm specializing in customized ferrous products, including mild steel, spherical graphite iron, cast iron, and manganese steel, ranging from 0.2 kg to 500 kg. It is an RDSO-certified vendor for over 25 casting products for Indian Railways and holds ISO 9001:2015, ISO 14001:2015, and ISO 45001:2018 certifications for quality, environmental, and occupational health & safety management.

With advanced technology, skilled manpower, and strong technical capabilities, the company ensures efficient manufacturing of high-quality, customized products. Its expertise and infrastructure enable consistent productivity and cost-effective operations.

For FY25, the company has reported Total Income of ₹ 70.81 Cr, EBITDA of ₹ 23.43 Cr & Net Profit of ₹ 16.46 Cr on consolidated basis.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



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